Clinic Tools Cheat Sheet

Did your Clinic hours or address change? Do you have new staff or do you need to update someone's information? This **Cheat Sheet** can help! Clinic information can be accessed within the PhilaVax portal from the left-side navigation panel. Select **Clinic Tools** and then **Clinic Information** to view and update your clinic's address, contact information, delivery hours and staff information.

01 Staff Changes

- 1. Select Staff under Clinic Information.
- 2. Select Add New Contact to make a staff change or Edit to update existing staff information
- 3. Choose the appropriate **Contact Type** from the drop down menu. Use the table below as a guide.
- 4. For the primary and back-up vaccine coordinators, click on **Add Training** and add **Online Ordering & Clinic Tools Training** and **You Call the Shots**. Double-click in the date box and the current date will populate. (If the primary and back-up vaccine coordinators are already in the system, click on edit next to their name, add the indicated training with a current date and click on **Cancel** in the upper right corner.)
- 5. Use **Physician Contact** for all the prescribing clinicians (ie. MD, DO, PA, NP, CRNP) at your site. Enter their name as it appears on their license, their license number and their title (ie. MD, DO, PA, NP, CRNP).
- 6. Click **Create or Update** in the upper right hand corner to save your changes.

Clinic Staff Change	Request 🕕			
Select or add a new clinic staff member	to submit a change request. The chang	e will take effect after the request is approved.		
Showing 1 to 2 of 2 entries				
Name	🔺 Туре		Phone	Action
MILLER, CHARMA	NON-PHYSICIAN CONTACT	(Z1 - VFC/VTRCKS)	215-685-6667	EDIT
WILSON, CHRISTINE	NON-PHYSICIAN CONTACT	(PRIMARY) (Z4 - VFC/VTRCKS)	215-685-6728	EDIT
Showing 1 to 2 of 2 entries				
Change Deguest History			← Previ	ous 1 Next→
Change Request History				
Submitted On var	me	🔶 Clinic	🔶 Status	♦ Action
01/15/2020 FEI	EMSTER, KRISTEN	PROJ01 - PDPH- DIVISION OF DISEASE CONTROL	PENDING	VIEW

Staff Member	P
Medical director (or equivalent)	Pł
Primary Vaccine Coordinator	N
Back-up Vaccine Coordinator	N
Prescribing Clinician	Pł

hilaVax Contact Type HYSICIAN SIGNING AGREEMENT (Z3 - VFC/VTRCKS) ON-PHYSICIAN CONTACT (PRIMARY) (Z6 - VFC/VTRCKS) ON-PHYSICIAN CONTACT (BACK-UP) (Z7 - VFC/VTRCKS) HYSICIAN CONTACT (Z2 - VFC/VTRCKS)



02 Address Change

If Primary and Secondary addresses are the same:

1. From the left-side navigation panel select **Address** under **Clinic Information**.

Questions? Contact Us!

Have any questions about the enrollment process? Contact our Immunization Education Coordinators! Email **dphproviderhelp@phila.gov** or call **215.685.6872** or **215.685.6490**.

- 2. Enter the date you want the address change to go into effect.
- 3. Click **Clear** to remove the current address.
- 4. Enter the changes you wish to make to the sites address.
- 5. If the Primary and Secondary addresses are the same, leave the bottom box checked
- 6. Press Create to submit your change request.

*If your address change is on the same day that you are placing an order, add a comment to the order.

Clinic Address / Name	Change Request 🕦		
Effective Date * MM/DD/YYYY IIII Submit a request to update the clinic address,	name or email address. When the request is ap	proved or denied it will show up in the history belo	W.
Clinic Name *		E-mail	
PROJ01 - PDPH- DIVISION OF DISEA	ASE CONTROL	CHRISTINE.WILSON@PHILA.GOV	
Primary Address Street #* Prefix	Street Name *	Туре	Clear
1101	* MARKET	ST	¥ ¥
Unit Number	P.O. Box		
12TH FL 1810A			
City *	Out of State City	County *	Out of State County
PHILADELPHIA •		PHILADELPHIA •	
State *	Country	Zip Code *	Census Tract
PENNSYLVANIA 🔻	UNITED STATES •	19107 Q 	•
Make Secondary Address same as Primary	Address?		

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02 Address Change

If Primary and Secondary addresses are different:

- 1. Update your Primary address, then uncheck the bottom box.
- 2. Enter your Secondary address.
- 3. Click **Sumbit (Update)** to submit your address change after making sure both addresses are correct.

Clinic Address / Name C	Change Reque	st 🕦					
Effective Date * MM/DD/YYYY	ame or email address. When	the request is approved or	denied it will show up in the history	helow			
Clinic Name *			E-mail				
PROJ01 - PDPH- DIVISION OF DISEAS	SE CONTROL		CHRISTINE.WILSON@P	HILA.GOV			
Primary Address							Clear
Street # * Prefix	Stree	et Name *		Туре		Suffix	
1101	• MA	ARKET		ST	*		•
Unit Number	P.O. Box						
12TH FL 1810A							
City *	Out of State City		County *		Out of State Cour	ıtv	
PHILADELPHIA			PHILADELPHIA	v			
State *	Country		Zip Code *		Census Tract		
PENNSYLVANIA •	UNITED STATES	*	19107	Q 🖸			•
Make Secondary Address same as Primary Address same as	idress?						



03 Contact Info

- 1. Select Contact Information under Clinic Information.
- 2. Use this page to update the Immunization Program about changes to the main phone and fax numbers for the clinic. Click **Update** to save the changes.

Primary Phone Ext. 215-685-6728	Clinic Contact Information 1		
215-685-6728 Secondary Phone 999-999-9999	Primary Phone	Ext.	
Secondary Phone Ext. 999-999-9999	215-685-6728		
999-999-9999 Fax 215-238-6939	Secondary Phone	Ext.	
Fax 215-238-6939	999-999-9999		
215-238-6939	Fax		
	215-238-6939		



04 **Delivery Hours**

- 1. Select **Delivery Hours** under **Clinic Information**.
- 2. Enter the times that deliveries will be accepted each day, Monday through Thursday. **Do not choose** hours for Friday. At least one day must have 4 consecutive hours when you can accept shipments.
- 3. If your office is closed for lunch during the day, account for the break (see example below).
- 4. Check this box if you want your shipment sent to your Secondary address and NOT your Primary address.
- 5. Write any special instructions that the shipping company should be aware of.
- 1. Click **Update**, located at both the top or bottom of the page, to submit your changes.

Clinic Deliver	ry Hours	0							Update
Monday									
Delivery Time 1					Delivery Time 2				
08:30	•	То	10:30	۲	13:00	•	То	15:00	•
Tuesday									
Delivery Time 1					Delivery Time 2				
09:00	•	То	15:00	۲	CHOOSE	۲	То	CHOOSE	۲
Wednesday									
Delivery Time 1					Delivery Time 2				
00.00		Te	15:00		CHOOSE		To	CHOOSE	

Options	
Ship to mailing address instead of physical address? Spectructions	
	Update



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